

Microsoft Office 365: Teams, OneDrive, Planner and OneNote



Call: 01628 810 196 | jessica@dynamix-training.co.uk | www.dynamix-training.co.uk

Microsoft Office 365 is a line of subscription services offered by Microsoft, as part of the Microsoft Office product line.

This course is run on a bespoke basis, giving you the opportunity to tailor the course to your exact requirements. To provide a starting point, we'd recommend you use the suggested course outline as a guide only.

The course runs from 9.30 am to approximately 4.30 pm.
Duration: 1-2 days.

Office 365

- Overview
- Log in to your Office 365 account
- Office 365 Interface
- Navigating Office 365
- About me
- Settings
- Notifications
- App Launcher (Waffle)
- Apps in Office 365
- Opening Apps in new Windows
- Overview of Apps
- App Settings

Teams

- Overview of teams
- Create a new team
- Public/Private teams
- Manage a team
- Team favourites
- Team options and properties
- Overview of channels
- Create a channel
- Manage a channel
- Channel favourites
- Channel options and properties
- Overview of Conversation and Chat
- Chat: One to one/ in a group/ in a channel
- Reply to a conversation and conversation threads.
- Emojis, memes, and stickers
- @mention someone
- Like or save a message

- Share files on a chat
- Turn a conversation into a call
- Overview of Meetings in Teams
- Start an ad hoc meeting
- Join a meeting
- Share your desktop
- Share a window
- Send a file
- View files and where they are stored
- Working with files
- Files in Teams / channels / OneDrive
- View Files
- Edit a file
- Co-edit a file
- Download a file
- Share a file with the team
- View version history through SharePoint Team site
- Share a link to a file
- Activity and notifications
- Search for messages, people, or files
- Adding Tabs for applications and files
- Planner
- Excel files
- OneNote notebooks

Planner

- Create a plan
- Add tasks and assign start, end, due dates
- assign tasks to others on your team
- update task status
- Sort tasks into buckets
- Add people and assign them to tasks

“A highly professional company run by knowledgeable, friendly people”



Microsoft Office 365: Teams, OneDrive, Planner and OneNote

Our bespoke onsite courses run from 9:30am to 4:30pm with an hour for lunch. The trainer will arrive in time to check and help with your set up. If you need to amend these timings just let us know in advance and we will work around what suits you.

- Keep track of your team's progress
- View your plan's progress
- View all of your tasks and plans
- Get emails about your tasks and plans
- Delete a task or plan
- Collaborate with your team
- Attach files, photos, or links to tasks
- Add a checklist to a task
- Set a preview picture for a task
- Add comments to tasks
- Flag your tasks with labels
- Set and update task progress
- Mark plans as favourites

OneNote

- Create a OneNote notebook in Teams
- Open OneNote Notebook online
- Open OneNote Notebook in desk top application
- Structure of a Notebook
- Create Sections
- Rename a Section
- Create a Page
- Name or Rename a Page
- Create Sub Pages
- Typing Notes
- Create a Table
- Insert Picture
- Insert ScreenClipping
- Insert File PrintOut
- Insert Attach File
- Insert Symbol
- Record Audio and/or Video
- View Audio and Video settings
- To playback the audio or video
- Mark Recording positions with paragraphs
- Play back an audio or video Note
- Linking and hyperlinking in OneNote to Notebooks, Sections, Pages or Notes
- Linked Notes to Word, web and PowerPoint files
- Tagging
- Search OneNoteShare Notebook
- Set sharing permission
- Review Edits to a Shared Notebook through version history, author revisions

SharePoint

- Team Sites in SharePoint
- What is a SharePoint Team Site
- The Site screen and Navigating a Site

- Libraries
- Manage documents, images, videos
- Library settings
- File settings
- Working with libraries

- Lists
- Overview of lists (databases) to store, manage and present information
- Structure and Access Lists

- Columns
- List Columns
- Site Columns
- Filter, Sort and Group

- Views
- Edit View
- Create a View
- Default View
- Site Columns
- Filter, Sort and Group

- Version History
- Enable Version History
- See Version History
- Restore items

- Permissions
- Permissions Levels
- Inheritance
- Security Groups
- Permissions Pages